



NEWSLINE OCTOBER 2014

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RECENT JOB POSTINGS

Certified Financial Planner®

Widely recognized as one of New York's top venture-backed startups and a disruptive player in the personal finance industry, LearnVest is an award-winning subscription-based program designed to

No October Chapter Meeting
Save the Date for Our November Meeting:
Wednesday, November 19th
2:30-5:00 at the Phoenix Country Club

Matt Neubert, Arizona Director of Securities on Updates on Securities Enforcement and

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help people make progress on their money. ([continued](#))

Financial Advisor

StoneCrest Wealth Management is looking for Financial Advisor(s) who ([continued](#))

ABOUT OUR CHAPTER

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Regulatory Trends...along with Registration and Compliance'

and

Attorney Alan Baskin on '1001 Ways to Avoid an Arbitration or Regulatory Proceeding'

This session has been approved for 2 hours of CFP continuing education.

Detailed session descriptions and registration to follow.

President's Message

In the June President's Message, I highlighted some of the([continued](#))

Jo Lynne Hutchinson Retirement Party

The big news is that Jo Lynne is retiring as our Executive Director at the end of the year. There will be a retirement party at Phoenix Country Club on Tuesday, December 2nd from 5-8 PM. To find out more and to register, please visit:

JLH.WildApricot.org

Financial Planning Day - Volunteers Needed

On Saturday, October 24 from 9:00 a.m. til 1 p.m., our Chapter will partner with the City of Phoenix in providing *Pro Bono* financial advice to Valley residents.

The program will be held at the Pecos Senior Center , 17010 S. 48th Street (west of I-10 at Chandler Blvd.).

To volunteer, please register at www.financialplanningdays.org/phoenix or email me at garycroatt@aol.com

Gary Croatt CFP®

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